

INDIAN AIRPORT
INFRASTRUCTURE
WEBINAR
PRESENTATION

From turbulence to clear skies?

NOVEMBER 25, 2021



Agenda















Summary



FY2022 Outlook - Negative

Operating Income



77% Growth

Supported by increase in passenger traffic by 82%-84% YoY and ramp-up of non-aero revenues

OPM



23.0%

OPM to remain subdued due to under-absorption of overheads Capex



Rs. 9000 crore

Capacity expansion and other mandatory capex at airports DSCR



1.2x

DSCR to remain modest -Liquidity for the airports is strong to meet the debt obligations Liquidity



Rs. 7011 crore

Strong on balance sheet liquidity to support the sector in medium term



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