



Indian Logistics Sector: Recent Trends

September 2020

01

Road Logistics

02

Rail Logistics

03

Port Logistics



1. Road Logistics

Road logistics sector worst hit by the lockdown and pandemic; stress on operators, especially small fleet operators likely to continue over the near term



2. Rail Logistics

Dependence on commodities like coal, fertilisers, food grains etc. for freight volumes kept rail freight relatively insulated from lockdown led disruption



3. Port Logistics

Port traffic least impacted by lockdown; however, suppressed EXIM traffic constrains recovery



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Thank You!

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