

Summary

Trends of Indian Telecom Industry for May 2020

- 1) Total subscriber base at 1,164 million; YoY de-growth of 1.6%, MoM de-growth of 0.5%
- 2) Overall tele-density stood at 86.2%; Urban tele-density at 137.8%, rural tele-density at 59.2%
- 3) Wireless subscriber base stood at 1,144 million; YoY decline of 1.5%; MoM decline of 0.5%
- 4) Active wireless subscriber base at 961 million; YoY de-growth of 2.9%; MoM growth of 0.3%
- 5) Reliance Jio leads the the market with active wireless subscriber market share of 32.5%, closely followed by Bharti Airtel at 32.0% and Vodafone Idea at 28.8%
- 6) Urban wireless subscriber base at 620.2 million; YoY decline of 5.5%; MoM decline of 1.5%
- 7) Rural wireless subscriber base at 523.7 million; YoY growth of 3.6%; MoM growth of 0.7%
- 8) Wireline subscriber base at 19.8 million; YoY decline of 7.1%; BSNL/MTNL continue to be the market leader
- 9) Broadband subscriber base at 683.8 million
- 10) For December 2019 quarter, total minutes on network grew 6% YoY, while MoU per subscriber grew by 7% YoY.
- 11) For December 2019 quarter, data subscriber base and per subscriber usage continued to report healthy YoY growth

Revenue trends for Indian Telecom Industry for quarter ending December 2019

- 1) Total AGR at Rs. 40,876 crore; YoY growth of 13%
- 2) RJIL continues to lead the market with a revenue market share of 33.6%, followed by BAL at 30.5% and VIL at 25.7%

Contacts:

Sabyasachi Majumdar

+91 124 4545 304

sabyasachi@icraindia.com

Anupama Arora

+91 124 4545 303

anupama@icraindia.com

Ankit Jain

+91 124 4545 865

ankit.jain@icraindia.com

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Business Contacts

Mr. L. Shivakumar
E-mail: shivakumar@icraindia.com
Tel: +91 22 6114 3406 / +91 98210 86490

Mr. Jayanta Chatterjee
E-mail: jayantac@icraindia.com
Tel: +91 80 4332 6401/ +91 98450 22459

Media and Public Relations

Ms. Naznin Prodhani
E-mail: communications@icraindia.com
Tel: +91 124 4545 860

Registered Office:

1105, Kailash Building, 11th Floor,
26, Kasturba Gandhi Marg,
New Delhi - 110 001
Tel: + 91 11 2335 7940-45

Corporate Office:

Building No.8, 2nd Floor,
Tower A, DLF Cyber City Phase II,
Gurgaon- 122 002
Tel: +91 124 4545300

Ahmedabad

1809-1811, Shapath V,
Opposite Karnavati Club
S.G. Highway, Ahmedabad - 380015
Tel: +91 79 4027 1500/01

Bengaluru 1

'The Millenia', Tower- B, Unit No. 1004,
10th Floor, 1 & 2 Murphy Road,
Bengaluru - 560 008
Tel: +91 80 4332 6400

Bengaluru 2

2nd Floor, Vayudooth Chamber,
15-16, Trinity Circle, M.G. Road,
Bengaluru - 560 001
Tel: +91 80 4922 5500

Chennai

5th Floor, Karumuttu Centre,
634, Anna Salai, Nandanam
Chennai - 600 035
Tel: +91 44 4596 4300

Hyderabad 1

No. 7-1-58, 301, 3rd Floor, 'CONCOURSE',
Above SBI-HPS Branch, Ameerpet,
Hyderabad - 500 016
Tel: +91 40 4920 0200

Hyderabad 2

4A, 4th Floor, SHOBHAN,
6-3-927, A&B Somajiguda,
Raj Bhavan Road,
Hyderabad - 500082
Tel: +91 40 40676500

Kolkata

A-10 & 11, 3rd Floor,
FMC Fortuna 234/3A,
A.J.C. Bose Road,
Kolkata - 700 020
Tel: +91 33 7150 1100/01

Mumbai

3rd Floor, Electric Mansion
Appasaheb Marathe Marg,
Prabhadevi,
Mumbai - 400 025
Tel: +91 22 6169 3300

Pune

5A, 5th Floor, Symphony,
S. No. 210 CTS 3202 Range Hills Road,
Shivajinagar, Pune - 411 020
Tel: +91 20 2556 0194, 020 6606 9999

Email: info@icraindia.com

Helpdesk: 9354738909

Website: www.icra.in/ www.icraresearch.in

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