



ICRA



## Indian Tyre Industry Trends and outlook

*June 2020*

# Agenda

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**01**

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Automotive demand

**02**

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Tyre Demand

**03**

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Supply scenario

**04**

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Input costs

**05**

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Financial performance

**06**

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Outlook

**07**

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Peer comparison

**08**

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ICRA ratings

**09**

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**Thank You!**

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