

# INDIAN TRACTOR INDUSTRY – Monthly Update

1. Industry Volume Trends .....	1
2. Region wise Volume Trends.....	2
3. Trend in Market Share .....	2
4. Agri and Reservoir Update.....	3
5. Outlook .....	4

Please contact ICRA to get a copy of this report

## Corporate Ratings

Anjan Deb Ghosh  
+91 22 2433 1074  
[aghosh@icraindia.com](mailto:aghosh@icraindia.com)

## Contacts:

Subrata Ray  
+91 22 2433 1086  
[subrata@icraindia.com](mailto:subrata@icraindia.com)

Shamsher Dewan  
+91 124 4545 328  
[shamsherd@icraindia.com](mailto:shamsherd@icraindia.com)

Rohan Kanwar Gupta  
+91 124 4545 808  
[rohan.kanwar@icraindia.com](mailto:rohan.kanwar@icraindia.com)

February 2020



### Business Contacts

Mr. L. Shivakumar  
E-mail: [shivakumar@icraindia.com](mailto:shivakumar@icraindia.com)  
Tel: +91 22 6114 3406 / +91 98210 86490

Mr. Jayanta Chatterjee  
E-mail: [jayantac@icraindia.com](mailto:jayantac@icraindia.com)  
Tel: +91 80 4332 6401/ +91 98450 22459

### Media and Public Relations

Ms. Naznin Prodhani  
E-mail: [communications@icraindia.com](mailto:communications@icraindia.com)  
Tel: +91 124 4545 860

### Branches

#### Registered Office:

1105, Kailash Building, 11<sup>th</sup> Floor,  
26, Kasturba Gandhi Marg,  
New Delhi - 110 001  
Tel: + 91 11 2335 7940-45

#### Corporate Office:

Building No.8, 2<sup>nd</sup> Floor,  
Tower A, DLF Cyber City Phase II,  
Gurgaon- 122 002  
Tel: +91 124 4545300

#### Ahmedabad

907 & 908, Sakar – II,  
Ellisbridge, Opp. Town Hall,  
Ahmedabad - 380 006

#### Bengaluru 1

'The Millenia', Tower- B,  
Unit No. 1004, 10<sup>th</sup> Floor, 1 & 2 Murphy  
Road,

#### Bengaluru 2

2<sup>nd</sup> Floor, Vayudooth Chamber,  
15-16, Trinity Circle, M.G. Road,  
Bengaluru - 560 001

Tel: +91 79 4027 1500/01

Bengaluru - 560 008  
Tel: +91 80 4332 6400

Tel: +91 80 4922 5500

### **Chennai**

5<sup>th</sup> Floor, Karumuttu Centre,  
634, Anna Salai, Nandanam  
Chennai - 600 035  
Tel: +91 44 4596 4300

### **Hyderabad 1**

No. 7-1-58, 301, 3<sup>rd</sup> Floor, 'CONCOURSE',  
Above SBI-HPS Branch,  
Ameerpet,  
Hyderabad - 500 016  
Tel: +91 40 4920 0200

### **Hyderabad 2**

4A, 4<sup>th</sup> Floor, SHOBHAN,  
6-3-927, A&B Somajiguda,  
Raj Bhavan Road,  
Hyderabad – 500082  
Tel: +91 40 40676500

### **Kolkata**

A-10 & 11, 3<sup>rd</sup> Floor, FMC Fortuna 234/3A,  
A.J.C. Bose Road,  
Kolkata -700 020  
Tel: +91 33 7150 1100/01

### **Mumbai**

3<sup>rd</sup> Floor, Electric Mansion  
Appasaheb Marathe Marg, Prabhadevi,  
Mumbai - 400 025  
Tel: +91 22 6169 3300

### **Pune**

5A, 5<sup>th</sup> Floor, Symphony, S. No. 210  
CTS 3202 Range Hills Road, Shivajinagar,  
Pune - 411 020  
Tel: +91 20 2556 1194

**Email:** [info@icraindia.com](mailto:info@icraindia.com)

**Helpdesk:** 124 3341580

**Website:** [www.icra.in/](http://www.icra.in/) [www.icraresearch.in](http://www.icraresearch.in)

© Copyright, 2020, ICRA Limited. All Rights Reserved. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies, while publishing or otherwise disseminating other reports may have presented data, analyses and/or opinions that may be inconsistent with the data, analyses and/or opinions presented in this publication. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.