

Monthly Update on Indian Two-Wheeler Industry

December 2019

Corporate Ratings

Anjan Deb Ghosh
+91 22 6114 3407
aghosh@icraindia.com

Contacts:

Subrata Ray
+91 22 6114 3408
subrata@icraindia.com

Shamsher Dewan
+91 124 4545 328
shamsherd@icraindia.com

Ritu Goswami
+91 124 4545 826
ritu.goswami@icraindia.com

Pradyumna Choudhary
+91 124 4545 342
pradyumna.choudhary@icraindia.com

WHAT'S INSIDE?

1. Two-wheeler domestic volumes: Double digit contraction for seventh consecutive month
2. ICRA's Outlook on the two-wheeler industry
3. Segment-wise monthly performance update
4. Trend in market share of major two-wheeler OEMs
5. Exhibit List
 - Trend in domestic two-wheeler sales volumes
 - Trend in monthly two-wheeler domestic volumes
 - Trend in monthly two-wheeler export volumes
 - Quarterly trend in domestic market share in two-wheeler industry
 - Monthly two-wheeler segment mix
 - Trend in monthly scooter domestic volumes
 - Trend in monthly motorcycle domestic volumes
 - Quarterly trend in domestic market share in scooter segment
 - Quarterly trend in domestic market share in motorcycle segment

PLEASE CONTACT ICRA FOR GETTING A COPY OF THIS REPORT



CORPORATE OFFICE

Building No. 8, 2nd Floor, Tower A; DLF Cyber City, Phase II; Gurgaon 122 002

Tel: +91 124 4545300; Fax: +91 124 4545350

Email: info@icraindia.com, Website: www.icra.in

REGISTERED OFFICE

1105, Kailash Building, 11th Floor; 26 Kasturba Gandhi Marg; New Delhi 110001

Tel: +91 11 23357940-50; Fax: +91 11 23357014

Branches: **Mumbai**: Tel.: + (91 22) 24331046/53/62/74/86/87, Fax: + (91 22) 2433 1390 **Chennai**: Tel + (91 44) 2434 0043/9659/8080, 2433 0724/ 3293/3294, Fax + (91 44) 2434 3663 **Kolkata**: Tel + (91 33) 2287 8839 /2287 6617/ 2283 1411/ 2280 0008, Fax + (91 33) 2287 0728 **Bangalore**: Tel + (91 80) 2559 7401/4049 Fax + (91 80) 559 4065 **Ahmedabad**: Tel + (91 79) 2658 4924/5049/2008, Fax + (91 79) 2658 4924 **Hyderabad**: Tel +(91 40) 2373 5061/7251, Fax + (91 40) 2373 5152 **Pune**: Tel + (91 20) 2552 0194/95/96, Fax + (91 20) 553 9231

© Copyright, 2020 ICRA Limited. All Rights Reserved.

All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies, while publishing or otherwise disseminating other reports may have presented data, analyses and/or opinions that may be inconsistent with the data, analyses and/or opinions in this publication. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.