



Indian Bulk Tea Industry

Financial performance of bulk tea companies likely to remain under pressure in FY2020, despite marginal improvement in H1

January 2020



- 1. Trends in Production**
 - Global trends
 - Domestic trends
- 2. Trend in Exports**
 - Global trends
 - Domestic trends
- 3. Trend in Tea Prices**
 - Global trends
 - Domestic trends
- 4. Industry financials**
- 5. ICRA's Outlook for the consolidated industry**
- 6. ICRA ratings: Bulk tea companies**
- 7. Industry Peer Comparison**
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