



ICRA

Indian Oil & Gas Sector – Refining & Marketing

December 2019

Agenda

01	02	03	04	05
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Executive Summary	Global Refining Industry	Domestic Refining Industry	Petroleum Products Marketing	Under Recovery
06	07	08	09	10
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Aggregate Industry Financials	Industry Projections	Peer Comparison	ICRA Ratings in Sector	Company Section

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