

Summary

Trends of Indian Telecom Industry for September 2019

- 1) Total subscriber base at 1,195 million; YoY and MoM growth of 0.3% each
- 2) Overall tele-density improves to 90.5%; Urban tele-density at 160.6%, rural tele-density at 57.6%
- 3) Wireless subscriber base witness marginal improvement – 1,174 million
- 4) Active wireless subscriber base continues to decline - at 961 million; YoY de-growth of 5.2%; MoM decline of 1.0 %
- 5) Bharti Airtel and Vodafone Idea lead the market with active wireless subscriber market share of 31.5% each, followed by Reliance Jio at 30.2%
- 6) Urban wireless subscriber base at 659.2 million; YoY growth of 1.8%; MoM decline of 0.5%
- 7) Rural wireless subscriber base at 514.6 million; YoY decline of 1.3%; MoM growth of 1.2%
- 8) Wireline Subscriber base at 21.5 million; YoY decline of 2.8%; BSNL/MTNL continue to be the market leader
- 9) Broadband subscriber base at 625.4 million; strong YoY growth of 30%
- 10) For June 2019 quarter, total minutes on network grew 15.5% YoY, while MoU per subscriber grew by 14.6% YoY.
- 11) For June 2019 quarter, data subscriber base and per subscriber usage continued to report healthy YoY growth

Revenue trends for Indian Telecom Industry for quarter ending September 2019

- 1) Total AGR at Rs. 34,944 crore; YoY growth of 2.5%
- 2) RJio continues to lead the market with a revenue market share of 33.5%, followed by Bharti at 30.4% and Vodafone Idea at 26.5%

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