



# INDIAN TRACTOR INDUSTRY

## Trends & Outlook

March, 2019

# Agenda

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**01**

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**Domestic Industry  
Volume Trends**

**02**

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**Region wise  
Performance**

**03**

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**Export Market Trends**

**04**

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**Agri & Monsoon  
Update**

**05**

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**Farm Loan Waivers**

**06**

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**Financing Trends &  
Channel Check**

**07**

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**Outlook**

**08**

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**Peer Comparison &  
ICRA Ratings**

**09**

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**Company Section**

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