INDIAN TRACTOR INDUSTRY – Monthly Update

ICRA Research Services | Monthly Update

1.	Industry Volume Trends	1
2.	Region wise Volume Trends	2
3.	Trend in Market Share	2
4.	Agri and Reservoir Update	3
5.	Outlook	4

Please contact ICRA to get a copy of this report

ICRA Research Services



Corporate Ratings Anjan Deb Ghosh +91 22 2433 1074 aghosh@icraindia.com

Contacts:

Subrata Ray +91 22 2433 1086 <u>subrata@icraindia.com</u>

Anupama Arora +91 124 4545 303 anupama@icraindia.com

Rohan Kanwar Gupta +91 124 4545 808 <u>rohan.kanwar@icraindia.com</u>

February 2019



Business Contacts

Mr. L. Shivakumar E-mail: <u>shivakumar@icraindia.com</u> Tel: +91 22 6114 3406 / +91 98210 86490 Mr. Jayanta Chatterjee E-mail: <u>jayantac@icraindia.com</u> Tel: +91 80 4332 6401/ +91 98450 22459

Media and Public Relations

Ms. Naznin Prodhani E-mail: <u>communications@icraindia.com</u> Tel: +91 124 4545 860

Branches

Registered Office:

1105, Kailash Building, ^{11th} Floor, 26, Kasturba Gandhi Marg, New Delhi - 110 001 Tel: + 91 11 2335 7940-45

Ahmedabad

907 & 908, Sakar – II, Ellisbridge, Opp. Town Hall, Ahmedabad - 380 006

Corporate Office:

Building No.8, 2nd Floor, Tower A, DLF Cyber City Phase II, Gurgaon- 122 002 Tel: +91 124 4545300

Bengaluru 1

Bengaluru 2

'The Millenia', Tower- B, Unit No. 1004, ^{10th} Floor,1 & 2 Murphy Road, ^{2nd} Floor, Vayudooth Chamber,15-16, Trinity Circle, M.G. Road,Bengaluru - 560 001

ICRA Research Services

Tel: +91 79 4027 1500/01	Bengaluru - 560 008 Tel: +91 80 4332 6400	Tel: +91 80 4922 5500
Chennai	Hyderabad 1	Hyderabad 2
^{5th} Floor, Karumuttu Centre, 634, Anna Salai, Nandanam Chennai - 600 035 Tel: +91 44 4596 4300	No. 7-1-58, 301, ^{3rd} Floor, 'CONCOURSE', Above SBI-HPS Branch, Ameerpet, Hyderabad - 500 016 Tel: +91 40 4920 0200	4A, 4 th Floor, SHOBHAN, 6-3-927, A&B Somajiguda, Raj Bhavan Road, Hyderabad – 500082 Tel: +91 40 40676500
Kolkata	Mumbai	Pune
A-10 & 11, ^{3rd} Floor, FMC Fortuna 234/3A, A.J.C. Bose Road, Kolkata -700 020 Tel: +91 33 7150 1100/01	^{3rd} Floor, Electric Mansion Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Tel: +91 22 6169 3300	5A, ^{5th} Floor, Symphony, S. No. 210 CTS 3202 Range Hills Road, Shivajinagar, Pune - 411 020 Tel: +91 20 2556 1194

Email: info@icraindia.com Helpdesk: 124 3341580 Website: www.icra.in/ www.icraresearch.in

© Copyright, 2018, ICRA Limited. All Rights Reserved. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies, while publishing or otherwise disseminating other reports may have presented data, analyses and/or opinions that may be inconsistent with the data, analyses and/or opinions presented in this publication. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.