



## INDIAN IT SERVICES INDUSTRY

Currency benefits compensates for profitability pressure in Q2FY2019; demand environment remains stable

*November 2018*

# Agenda

**01**

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EXECUTIVE  
SUMMARY

**02**

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GLOBAL  
TRENDS IN IT  
OUTSOURCING

**03**

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TRENDS IN  
FINANCIAL &  
OPERATING  
PERFORMANCE

**04**

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OUTLOOK

**05**

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COMPANY  
SECTION

# Contact Details

Subrata Ray

*Senior Group Vice President*



subrata@icraindia.com



022-6114 3408

Gaurav Jain

*Vice President*



gaurav.jain@icraindia.com



020-6606 9922

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